

# FACT BOOK 2021



## SEIKA CORPORATION

# Consolidated Financial Highlights

連結財務ハイライト

(In million yen/百万円)

|                                                                                                                            | 2017/3   | 2018/3   | 2019/3   | 2020/3   | 2021/3          |
|----------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|-----------------|
| Amount of orders received<br>受注高                                                                                           | 158,140  | 138,454  | 150,429  | 121,164  | <b>141,840</b>  |
| Net sales<br>売上高                                                                                                           | 150,742  | 165,585  | 157,145  | 140,677  | <b>136,273</b>  |
| Operating income<br>営業利益                                                                                                   | 3,046    | 2,598    | 2,118    | 2,809    | <b>2,581</b>    |
| Ordinary income<br>経常利益                                                                                                    | 3,390    | 2,877    | 2,418    | 3,122    | <b>2,906</b>    |
| Profit attributable to owners of parent or Loss attributable to owners of parent(△)<br>親会社株主に帰属する当期純利益又は親会社株主に帰属する当期純損失(△) | 2,140    | 1,655    | 1,587    | △1,262   | <b>2,721</b>    |
| Net assets<br>純資産額                                                                                                         | 28,641   | 28,988   | 29,066   | 25,911   | <b>29,889</b>   |
| Total assets<br>総資産額                                                                                                       | 118,254  | 98,295   | 85,742   | 92,668   | <b>97,458</b>   |
| Net income per share or Net loss per share(△)(yen)<br>1株当たり当期純利益又は1株当たり当期純損失(△)(円)                                         | 161.29   | 128.38   | 125.50   | △100.73  | <b>221.87</b>   |
| Net assets per share (yen)<br>1株当たり純資産(円)                                                                                  | 2,166.04 | 2,245.33 | 2,246.34 | 2,058.12 | <b>2,365.06</b> |
| Price-earnings ratio (times)<br>株価収益率(PER)(倍)                                                                              | 10.9     | 20.8     | 10.8     | —        | <b>7.0</b>      |
| Price book-value ratio(times)<br>株価純資産倍率(PBR)(倍)                                                                           | 0.81     | 1.19     | 0.60     | 0.53     | <b>0.65</b>     |
| Shareholders' equity ratio (%)<br>自己資本比率(%)                                                                                | 23.8     | 28.9     | 33.2     | 27.2     | <b>29.8</b>     |
| Return on equity (%)<br>自己資本利益率(ROE)(%)                                                                                    | 7.9      | 5.9      | 5.6      | △4.7     | <b>10.0</b>     |
| Interest-bearing debt<br>有利子負債残高                                                                                           | 8,673    | 8,906    | 9,044    | 8,989    | <b>7,618</b>    |
| Debt to equity ratio (times)<br>D/Eレシオ(倍)                                                                                  | 0.34     | 0.36     | 0.35     | 0.38     | <b>0.29</b>     |

● The Company implemented a consolidation of shares at a ratio of one (1) share for every five (5) shares of its common stock with the effective date of October 1, 2017, the affected items reflect the consolidation of common stock.

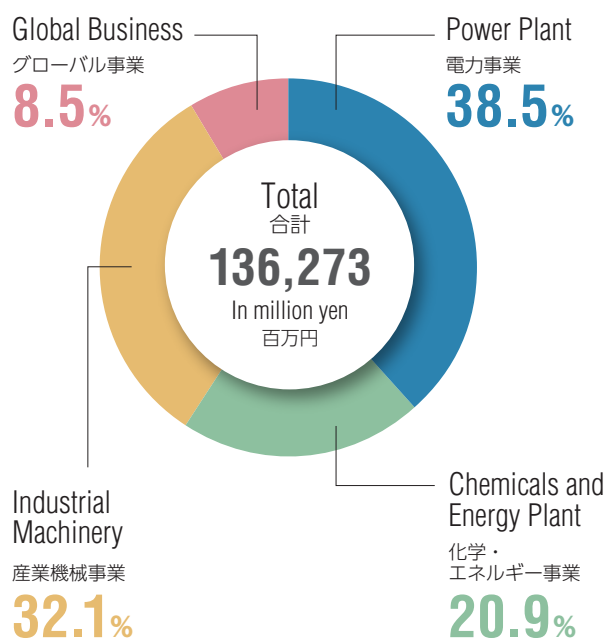
● 2017年10月1日付で普通株式5株を1株に併合しております。影響する箇所につきましては、株式併合後の数値にて表記しております。

## Segment Information

セグメント別事業概要

### Composition of net sales by segment

セグメント別売上高構成比



### Subsidiaries and affiliates

子会社・関連会社

|                                      |                                      |
|--------------------------------------|--------------------------------------|
| NIPPON DAIYA VALVE CO., LTD.         | 日本ダイヤバルブ株式会社                         |
| TAKEMOTO AND COMPANY LIMITED         | 株式会社竹本                               |
| Seika Digital Image CORPORATION      | 西華デジタルイメージ株式会社                       |
| Shikishimakiki Corporation           | 敷島機器株式会社                             |
| Seika Daiya Engine Co.,Ltd.          | セイカダイヤエンジン株式会社                       |
| Seika Sangyo GmbH                    | Seika Sangyo GmbH                    |
| Tsurumi(Europe)GmbH                  | Tsurumi(Europe)GmbH                  |
| Tsurumi France S.A.S.                | Tsurumi France S.A.S.                |
| HYDREUTES, S.A.U.                    | HYDREUTES, S.A.U.                    |
| Marine Motors & Pumps N.V.           | Marine Motors & Pumps N.V.           |
| Obart Pumps(Holdings)Limited         | Obart Pumps(Holdings)Limited         |
| Obart Pumps Limited                  | Obart Pumps Limited                  |
| SEIKA MACHINERY,INC.                 | SEIKA MACHINERY,INC.                 |
| SEIKA SHANGHAI Co.,LTD               | 西嘩貿易(上海)有限公司                         |
| TIANJIN DAIYA VALVE CO., LTD.        | 天津泰雅閥門有限公司                           |
| Seika Sangyo(Thailand)Co.,Ltd.       | Seika Sangyo(Thailand)Co.,Ltd.       |
| SEIKA SANGYO(VIETNAM)COMPANY LIMITED | SEIKA SANGYO(VIETNAM)COMPANY LIMITED |
| S-TEC CO., LTD.                      | エステック株式会社                            |
| TEN FEET WRIGHT INC.                 | 株式会社テンフィートライト                        |
| MEINAN KYODO ENERGY CO.,LTD.         | 名南共同エネルギー株式会社                        |

## Net sales by segment

セグメント別売上高

(In million yen/百万円)

|                                          | 2020/3  | 2021/3         |
|------------------------------------------|---------|----------------|
| Power Plant<br>電力事業                      | 39,965  | <b>52,494</b>  |
| Chemicals and Energy Plant<br>化学・エネルギー事業 | 42,970  | <b>28,494</b>  |
| Industrial Machinery<br>産業機械事業           | 46,312  | <b>43,677</b>  |
| Global Business<br>グローバル事業               | 11,428  | <b>11,608</b>  |
| Total<br>合計                              | 140,677 | <b>136,273</b> |

## Operating income by segment

セグメント別営業利益

(In million yen/百万円)

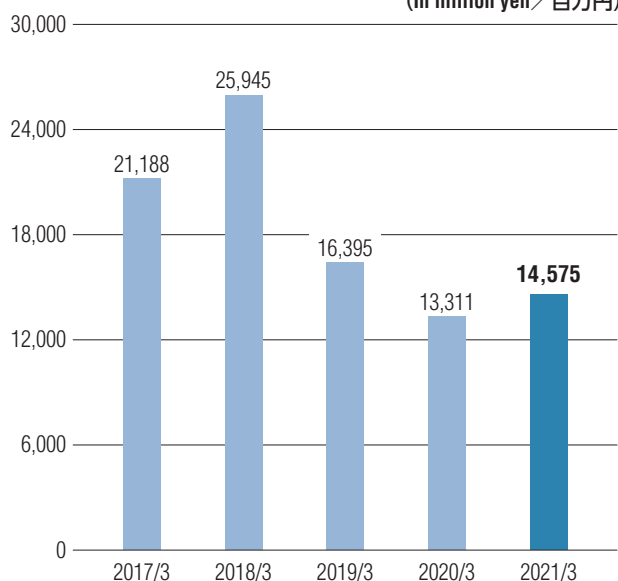
|                                          | 2020/3 | 2021/3       |
|------------------------------------------|--------|--------------|
| Power Plant<br>電力事業                      | 1,416  | <b>1,325</b> |
| Chemicals and Energy Plant<br>化学・エネルギー事業 | 525    | <b>84</b>    |
| Industrial Machinery<br>産業機械事業           | 1,033  | <b>1,179</b> |
| Global Business<br>グローバル事業               | △207   | △7           |
| Total<br>合計                              | 2,767  | <b>2,581</b> |

- The segment classification and calculation method for operating income by segment have been changed from the fiscal year ended March 31, 2021, and segment information for year ended March 31, 2020 has been prepared based on the new reportable segment.
- 2021年3月期よりセグメント区分およびセグメント利益の算出方法を変更しており、2020年3月期につきましても変更後の区分および利益の計算方法にて表示しております。

## Overseas sales

海外売上高

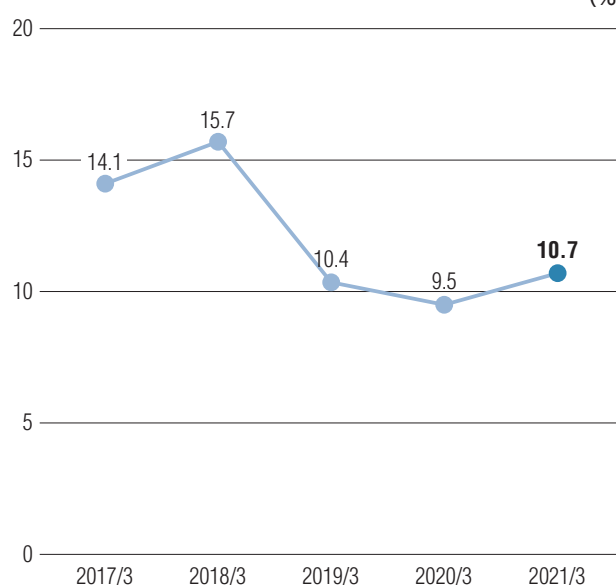
(In million yen/百万円)



## Overseas sales to net sales

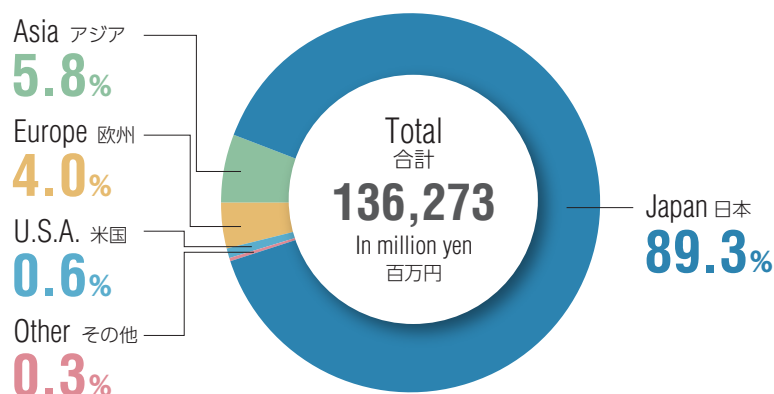
海外売上高比率

(%)



## Composition of net sales by region

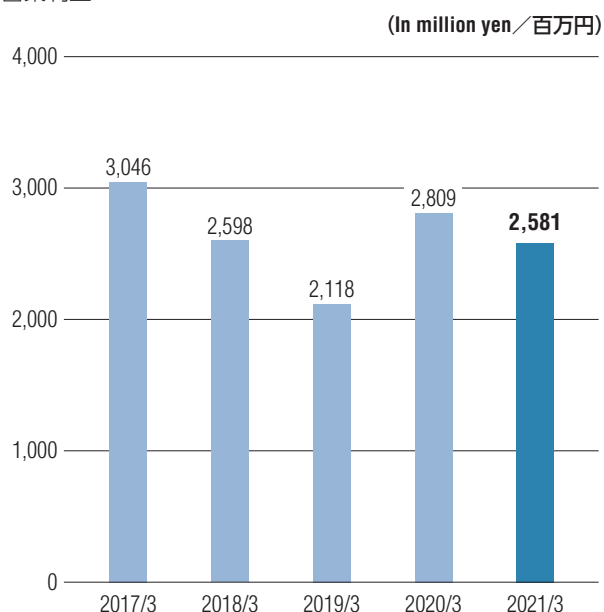
地域別売上高構成比



## Profitability Indices >> 収益性指標

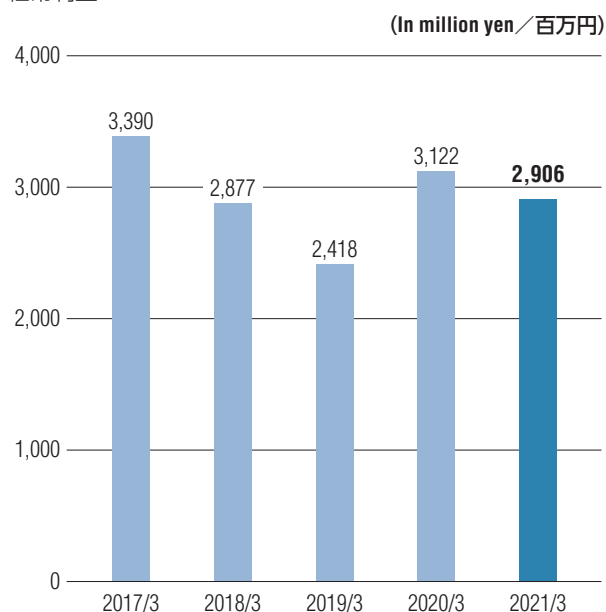
### Operating income

営業利益



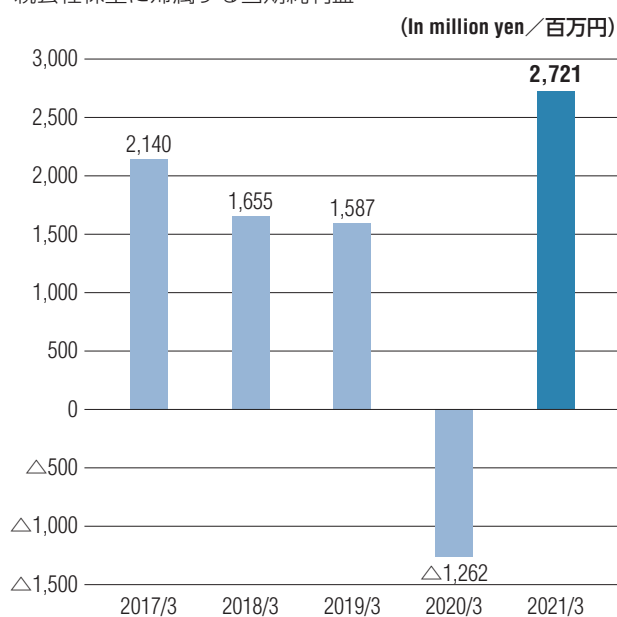
### Ordinary income

経常利益



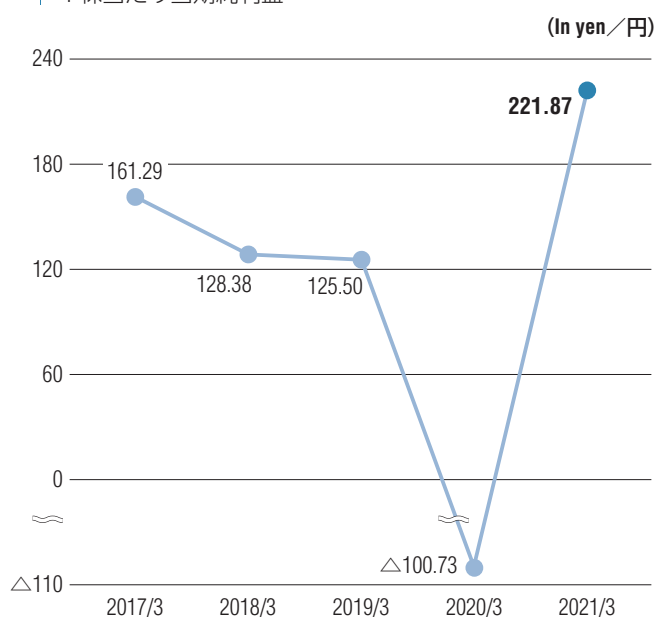
### Profit attributable to owners of parent

親会社株主に帰属する当期純利益



### Net income per share

1株当たり当期純利益

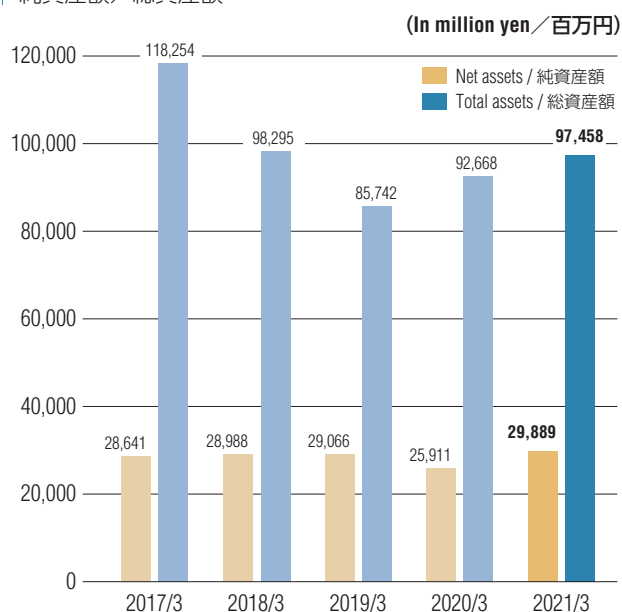


|                                                                                        |                                         | 2017/3 | 2018/3 | 2019/3 | 2020/3  | 2021/3        |
|----------------------------------------------------------------------------------------|-----------------------------------------|--------|--------|--------|---------|---------------|
| Operating income                                                                       | 営業利益                                    | 3,046  | 2,598  | 2,118  | 2,809   | <b>2,581</b>  |
| Ordinary income                                                                        | 経常利益                                    | 3,390  | 2,877  | 2,418  | 3,122   | <b>2,906</b>  |
| Profit attributable to owners of parent or<br>Loss attributable to owners of parent(△) | 親会社株主に帰属する当期純利益又は<br>親会社株主に帰属する当期純損失(△) | 2,140  | 1,655  | 1,587  | △1,262  | <b>2,721</b>  |
| Net income per share or<br>Net loss per share(△)                                       | 1株当たり当期純利益又は<br>1株当たり当期純損失(△)           | 161.29 | 128.38 | 125.50 | △100.73 | <b>221.87</b> |

## Soundness Indices >> 健全性指標

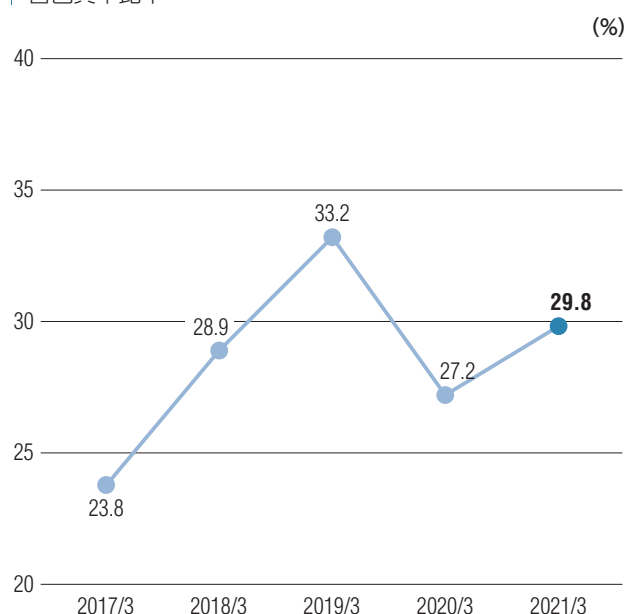
### Net assets / Total assets

純資産額 / 総資産額



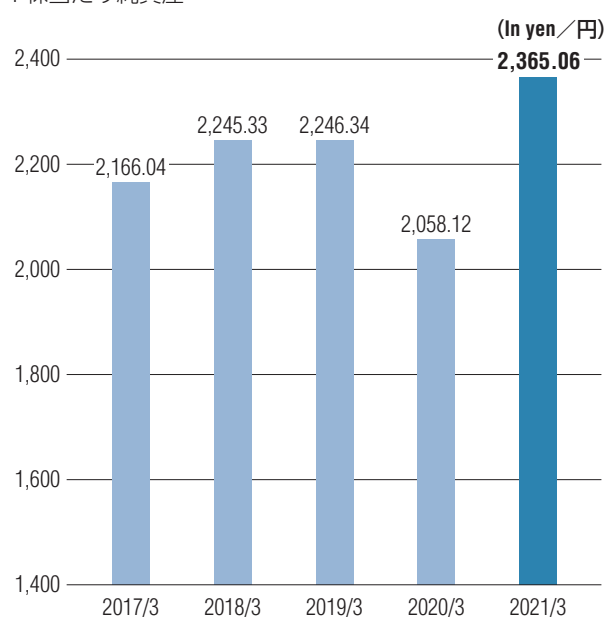
### Shareholders' equity ratio

自己資本比率



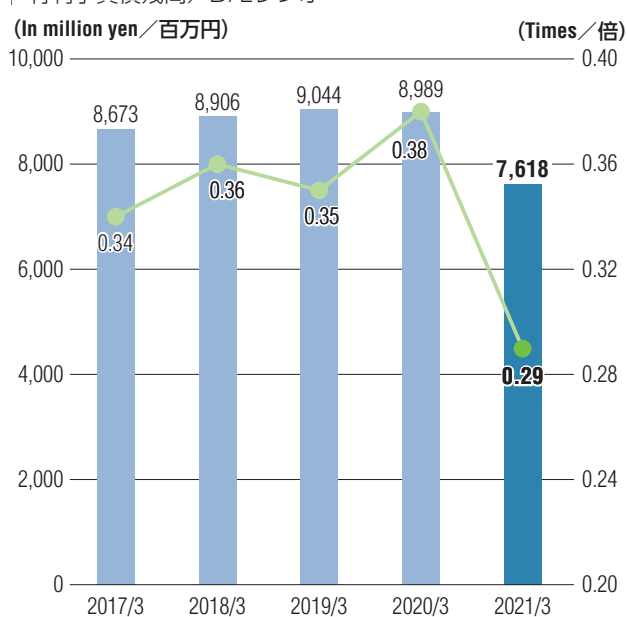
### Net assets per share

1株当たり純資産



### Interest-bearing debt / Debt to equity ratio

有利子負債残高 / D/Eレシオ

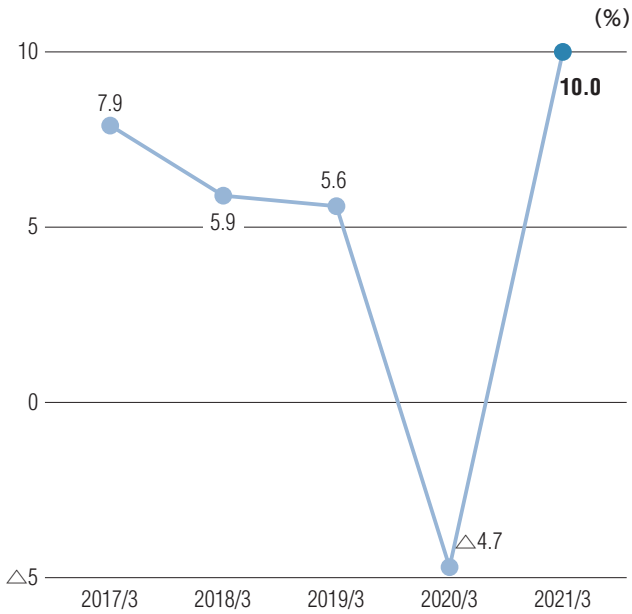


|                            |          | 2017/3   | 2018/3   | 2019/3   | 2020/3   | 2021/3          |
|----------------------------|----------|----------|----------|----------|----------|-----------------|
| Net assets                 | 純資産額     | 28,641   | 28,988   | 29,066   | 25,911   | <b>29,889</b>   |
| Total assets               | 総資産額     | 118,254  | 98,295   | 85,742   | 92,668   | <b>97,458</b>   |
| Shareholders' equity ratio | 自己資本比率   | 23.8     | 28.9     | 33.2     | 27.2     | <b>29.8</b>     |
| Net assets per share       | 1株当たり純資産 | 2,166.04 | 2,245.33 | 2,246.34 | 2,058.12 | <b>2,365.06</b> |
| Interest-bearing debt      | 有利子負債残高  | 8,673    | 8,906    | 9,044    | 8,989    | <b>7,618</b>    |
| Debt to equity ratio       | D/Eレシオ   | 0.34     | 0.36     | 0.35     | 0.38     | <b>0.29</b>     |

## 》 Investment Indices 》 投資指標

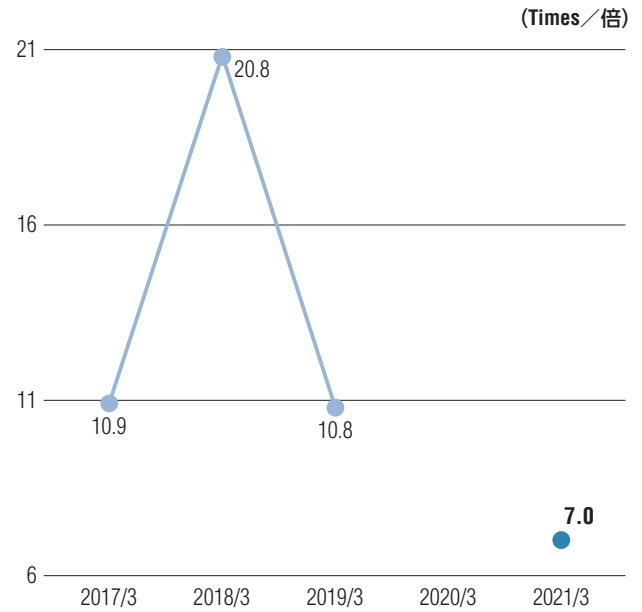
### Return on equity

自己資本利益率



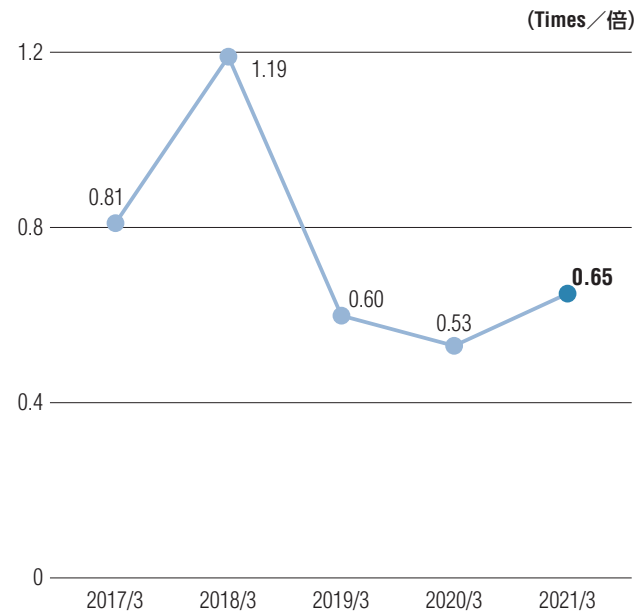
### Price-earnings ratio

株価収益率



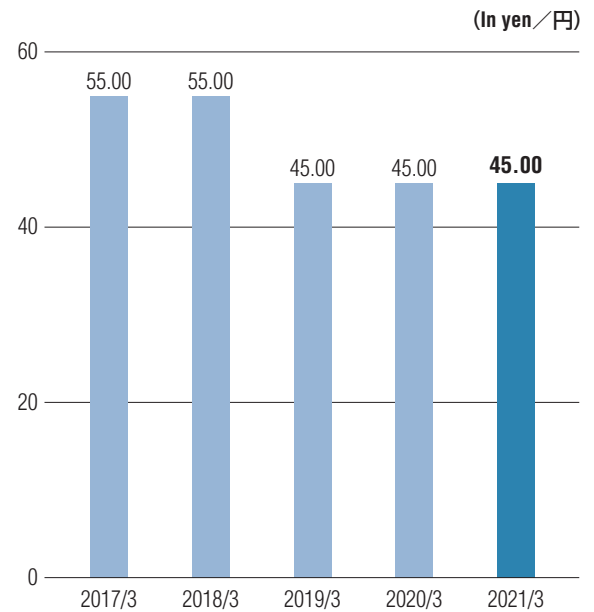
### Price book-value ratio

株価純資産倍率



### Cash dividend per share

1株当たり配当金



|                         |          | 2017/3 | 2018/3 | 2019/3 | 2020/3 | 2021/3       |
|-------------------------|----------|--------|--------|--------|--------|--------------|
| Return on equity        | 自己資本利益率  | 7.9    | 5.9    | 5.6    | △4.7   | <b>10.0</b>  |
| Price-earnings ratio    | 株価収益率    | 10.9   | 20.8   | 10.8   | —      | <b>7.0</b>   |
| Price book-value ratio  | 株価純資産倍率  | 0.81   | 1.19   | 0.60   | 0.53   | <b>0.65</b>  |
| Cash dividend per share | 1株当たり配当金 | 55.00  | 55.00  | 45.00  | 45.00  | <b>45.00</b> |

# Consolidated Income Statement

連結損益計算書

(In million yen/百万円)

|                                                                                                          |                                                 | 2020/3  | 2021/3         |
|----------------------------------------------------------------------------------------------------------|-------------------------------------------------|---------|----------------|
| <b>Net sales</b>                                                                                         | <b>売上高</b>                                      | 140,677 | <b>136,273</b> |
| Cost of sales                                                                                            | 売上原価                                            | 125,771 | <b>121,600</b> |
| <b>Gross profit</b>                                                                                      | <b>売上総利益</b>                                    | 14,906  | <b>14,672</b>  |
| Selling, general and administrative expenses                                                             | 販売費及び一般管理費                                      | 12,096  | <b>12,091</b>  |
| <b>Operating income</b>                                                                                  | <b>営業利益</b>                                     | 2,809   | <b>2,581</b>   |
| Non-operating income                                                                                     | 営業外収益                                           |         |                |
| Interest income                                                                                          | 受取利息                                            | 19      | <b>16</b>      |
| Dividend income                                                                                          | 受取配当金                                           | 241     | <b>228</b>     |
| Gain on sales of securities                                                                              | 有価証券売却益                                         | —       | <b>9</b>       |
| Share of profit of entities accounted for using equity method                                            | 持分法による投資利益                                      | 93      | <b>63</b>      |
| Foreign exchange gains                                                                                   | 為替差益                                            | 3       | <b>112</b>     |
| Other                                                                                                    | その他                                             | 112     | <b>95</b>      |
| Total non-operating income                                                                               | 営業外収益合計                                         | 470     | <b>525</b>     |
| Non-operating expenses                                                                                   | 営業外費用                                           |         |                |
| Interest expenses                                                                                        | 支払利息                                            | 99      | <b>135</b>     |
| Loss on sales of notes payable                                                                           | 手形売却損                                           | 22      | <b>12</b>      |
| Loss on sales of securities                                                                              | 有価証券売却損                                         | 10      | —              |
| Other                                                                                                    | その他                                             | 25      | <b>52</b>      |
| Total non-operating expenses                                                                             | 営業外費用合計                                         | 158     | <b>200</b>     |
| <b>Ordinary income</b>                                                                                   | <b>経常利益</b>                                     | 3,122   | <b>2,906</b>   |
| Extraordinary income                                                                                     | 特別利益                                            |         |                |
| Gain on sales of investment securities                                                                   | 投資有価証券売却益                                       | 60      | <b>10</b>      |
| Total extraordinary income                                                                               | 特別利益合計                                          | 60      | <b>10</b>      |
| Extraordinary losses                                                                                     | 特別損失                                            |         |                |
| Loss on valuation of investment securities                                                               | 投資有価証券評価損                                       | 3       | <b>15</b>      |
| Loss on sales of shares of subsidiaries and affiliates                                                   | 関係会社株式売却損                                       | —       | <b>70</b>      |
| Impairment loss                                                                                          | 減損損失                                            | 2,147   | —              |
| Adjusted amount for trade                                                                                | 営業取引精算金                                         | 1,267   | —              |
| Total extraordinary losses                                                                               | 特別損失合計                                          | 3,418   | <b>86</b>      |
| <b>Net income before income taxes or<br/>Net loss before income taxes(△)</b>                             | <b>税金等調整前当期純利益又は<br/>税金等調整前当期純損失(△)</b>         | △235    | <b>2,831</b>   |
| Income taxes - current                                                                                   | 法人税、住民税及び事業税                                    | 1,124   | <b>697</b>     |
| Income taxes - deferred                                                                                  | 法人税等調整額                                         | △76     | <b>△670</b>    |
| Total income taxes                                                                                       | 法人税等合計                                          | 1,048   | <b>27</b>      |
| <b>Net income or Net loss(△)</b>                                                                         | <b>当期純利益又は当期純損失(△)</b>                          | △1,283  | <b>2,804</b>   |
| Profit attributable to non-controlling interests or<br>Loss attributable to non-controlling interests(△) | 非支配株主に帰属する当期純利益<br>又は非支配株主に帰属する当期純損失<br>(△)     | △20     | <b>82</b>      |
| <b>Profit attributable to owners of parent or<br/>Loss attributable to owners of parent(△)</b>           | <b>親会社株主に帰属する当期純利益又は<br/>親会社株主に帰属する当期純損失(△)</b> | △1,262  | <b>2,721</b>   |

# Consolidated Balance Sheet

連結貸借対照表

(In million yen / 百万円)

|                                       |             | 2020/3 | 2021/3        |
|---------------------------------------|-------------|--------|---------------|
| <b>Assets</b>                         | <b>資産の部</b> |        |               |
| <b>Current assets</b>                 | <b>流動資産</b> | 79,417 | <b>81,371</b> |
| Cash and deposits                     | 現金及び預金      | 15,062 | <b>15,763</b> |
| Notes and accounts receivable - trade | 受取手形及び売掛金   | 38,693 | <b>36,159</b> |
| Lease investment assets               | リース投資資産     | 148    | <b>121</b>    |
| Securities                            | 有価証券        | 189    | <b>157</b>    |
| Merchandise and finished goods        | 商品及び製品      | 4,283  | <b>6,089</b>  |
| Work in process                       | 仕掛品         | 92     | <b>364</b>    |
| Raw materials and supplies            | 原材料及び貯蔵品    | 1,165  | <b>1,183</b>  |
| Advance payments - trade              | 前渡金         | 18,823 | <b>20,639</b> |
| Other                                 | その他         | 1,340  | <b>1,044</b>  |
| Allowance for doubtful accounts       | 貸倒引当金       | △382   | △151          |
| <b>Non-current assets</b>             | <b>固定資産</b> | 13,251 | <b>16,087</b> |
| Property, plant and equipment         | 有形固定資産      | 2,473  | <b>2,816</b>  |
| Buildings and structures              | 建物及び構築物     | 658    | <b>929</b>    |
| Machinery, equipment and vehicles     | 機械装置及び運搬具   | 235    | <b>227</b>    |
| Tools, furniture and fixtures         | 工具、器具及び備品   | 229    | <b>297</b>    |
| Fixed assets for rent                 | 賃貸用資産       | 670    | <b>671</b>    |
| Leased assets                         | リース資産       | 88     | <b>85</b>     |
| Land                                  | 土地          | 590    | <b>604</b>    |
| Construction in progress              | 建設仮勘定       | —      | <b>1</b>      |
| Intangible assets                     | 無形固定資産      | 467    | <b>834</b>    |
| Goodwill                              | のれん         | 247    | <b>490</b>    |
| Right of using facilities             | 施設利用権       | 106    | <b>105</b>    |
| Software                              | ソフトウェア      | 109    | <b>233</b>    |
| Other                                 | その他         | 3      | <b>4</b>      |
| Investments and other assets          | 投資その他の資産    | 10,310 | <b>12,436</b> |
| Investment securities                 | 投資有価証券      | 9,400  | <b>11,271</b> |
| Long-term loans receivable            | 長期貸付金       | 41     | <b>31</b>     |
| Deferred tax assets                   | 繰延税金資産      | 363    | <b>587</b>    |
| Other                                 | その他         | 528    | <b>564</b>    |
| Allowance for doubtful accounts       | 貸倒引当金       | △23    | △19           |
| <b>Total assets</b>                   | <b>資産合計</b> | 92,668 | <b>97,458</b> |



(In million yen / 百万円)

|                                                       |                  | 2020/3 | 2021/3        |
|-------------------------------------------------------|------------------|--------|---------------|
| <b>Liabilities</b>                                    | <b>負債の部</b>      |        |               |
| <b>Current liabilities</b>                            | <b>流動負債</b>      | 62,141 | <b>64,536</b> |
| Notes and accounts payable - trade                    | 支払手形及び買掛金        | 32,883 | <b>32,730</b> |
| Short-term loans payable                              | 短期借入金            | 7,026  | <b>6,365</b>  |
| Current portion of long-term loans payable            | 1年内返済予定の長期借入金    | —      | <b>1,200</b>  |
| Lease obligations                                     | リース債務            | 38     | <b>31</b>     |
| Accounts payable - other                              | 未払金              | 1,271  | <b>969</b>    |
| Income taxes payable                                  | 未払法人税等           | 770    | <b>184</b>    |
| Advances received                                     | 前受金              | 19,103 | <b>21,913</b> |
| Accrued bonuses for employees                         | 賞与引当金            | 516    | <b>557</b>    |
| Accrued bonuses for directors                         | 役員賞与引当金          | —      | <b>38</b>     |
| Other                                                 | その他              | 532    | <b>544</b>    |
| <b>Non-current liabilities</b>                        | <b>固定負債</b>      | 4,616  | <b>3,032</b>  |
| Long-term loans payable                               | 長期借入金            | 1,963  | <b>53</b>     |
| Lease obligations                                     | リース債務            | 79     | <b>59</b>     |
| Liability for retirement benefits                     | 退職給付に係る負債        | 2,416  | <b>2,581</b>  |
| Accrued retirement benefits for directors             | 役員退職慰労引当金        | 23     | <b>25</b>     |
| Deferred tax liabilities                              | 繰延税金負債           | 5      | <b>4</b>      |
| Other                                                 | その他              | 127    | <b>308</b>    |
| <b>Total liabilities</b>                              | <b>負債合計</b>      | 66,757 | <b>67,568</b> |
| <b>Net assets</b>                                     | <b>純資産の部</b>     |        |               |
| Shareholders' equity                                  | 株主資本             | 23,714 | <b>25,888</b> |
| Capital stock                                         | 資本金              | 6,728  | <b>6,728</b>  |
| Capital surplus                                       | 資本剰余金            | 2,097  | <b>2,097</b>  |
| Retained earnings                                     | 利益剰余金            | 15,738 | <b>17,907</b> |
| Treasury stock                                        | 自己株式             | △849   | <b>△844</b>   |
| Accumulated other comprehensive income                | その他の包括利益累計額      | 1,523  | <b>3,120</b>  |
| Valuation difference on available-for-sale securities | その他有価証券評価差額金     | 1,818  | <b>3,206</b>  |
| Foreign currency translation adjustments              | 為替換算調整勘定         | △283   | <b>△78</b>    |
| Retirement benefit liability adjustments              | 退職給付に係る調整累計額     | △11    | <b>△7</b>     |
| Stock acquisition rights                              | 新株予約権            | 202    | <b>258</b>    |
| Non-controlling interests                             | 非支配株主持分          | 470    | <b>621</b>    |
| <b>Total net assets</b>                               | <b>純資産合計</b>     | 25,911 | <b>29,889</b> |
| <b>Total liabilities and net assets</b>               | <b>負債及び純資産合計</b> | 92,668 | <b>97,458</b> |

# Consolidated Statement of Cash Flows

連結キャッシュ・フロー計算書

(In million yen/百万円)

|                                                             |                     | 2020/3 | 2021/3        |
|-------------------------------------------------------------|---------------------|--------|---------------|
| Net cash provided by (used in) operating activities         | 営業活動によるキャッシュ・フロー    | 3,400  | <b>4,137</b>  |
| Net cash provided by (used in) investing activities         | 投資活動によるキャッシュ・フロー    | △299   | <b>△1,566</b> |
| Net cash provided by (used in) financing activities         | 財務活動によるキャッシュ・フロー    | △1,211 | <b>△1,903</b> |
| Effect of exchange rate change on cash and cash equivalents | 現金及び現金同等物に係る換算差額    | △49    | <b>21</b>     |
| Net increase (decrease) in cash and cash equivalents        | 現金及び現金同等物の増減額(△は減少) | 1,839  | <b>689</b>    |
| Cash and cash equivalents at beginning of period            | 現金及び現金同等物の期首残高      | 11,506 | <b>13,346</b> |
| Cash and cash equivalents at end of period                  | 現金及び現金同等物の期末残高      | 13,346 | <b>14,035</b> |

## Stock Information

株式情報

|                                             |             |            |
|---------------------------------------------|-------------|------------|
| Total number of authorized shares (Shares)  | 発行可能株式総数(株) | 37,705,800 |
| Total number of outstanding shares (Shares) | 発行済株式の総数(株) | 12,280,172 |
| Number of shareholders                      | 株主数(名)      | 7,957      |

- Treasury stock 540,478 shares are not included in the total number of outstanding shares.
- 発行済株式の総数に、自己株式540,478株を含んでおりません。

## Major Shareholders

大株主の状況

| Name of shareholders<br>株主名                                                            | Number of shares held<br>(Thousand shares)<br>持株数(千株) | Investment ratio<br>(%)<br>出資比率(%) |
|----------------------------------------------------------------------------------------|-------------------------------------------------------|------------------------------------|
| Mitsubishi Power, Ltd.<br>三菱パワー株式会社                                                    | 826                                                   | 6.73                               |
| The Master Trust Bank of Japan, Ltd.<br>(Trust Account)<br>日本マスタートラスト<br>信託銀行株式会社(信託口) | 676                                                   | 5.51                               |
| Hikari Tsushin K.K.<br>光通信株式会社                                                         | 654                                                   | 5.33                               |
| MUFG Bank, Ltd.<br>株式会社三菱UFJ銀行                                                         | 400                                                   | 3.26                               |
| Yamaguchi Bank, Ltd.<br>株式会社山口銀行                                                       | 352                                                   | 2.87                               |

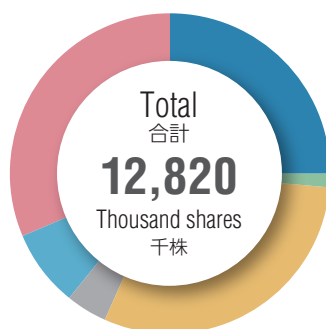
| Name of shareholders<br>株主名                       | Number of shares held<br>(Thousand shares)<br>持株数(千株) | Investment ratio<br>(%)<br>出資比率(%) |
|---------------------------------------------------|-------------------------------------------------------|------------------------------------|
| Custody Bank of Japan, Ltd.<br>株式会社日本カストディ銀行信託口   | 346                                                   | 2.82                               |
| Nikkiso Co., Ltd.<br>日機装株式会社                      | 318                                                   | 2.59                               |
| Mitsubishi Electric Corporation<br>三菱電機株式会社       | 286                                                   | 2.33                               |
| Tsurumi Manufacturing Co., Ltd.<br>株式会社鶴見製作所      | 267                                                   | 2.17                               |
| Sumitomo Mitsui Banking Corporation<br>株式会社三井住友銀行 | 234                                                   | 1.91                               |

- Seika owns 540,478 treasury shares at the end of March 2021, but it is excluded from Major Shareholders. Investment ratio is calculated based on the total number of outstanding shares not including treasury stock.
- 当社は自己株式540,478株を保有しておりますが、上記大株主から除いております。また、出資比率は、自己株式を控除して計算しております。

## Status of Shares by Shareholder

所有者別株式の状況

|                                  |               |              |
|----------------------------------|---------------|--------------|
| Individuals and Others<br>個人・その他 | <b>31.31%</b> | <b>4,013</b> |
| Foreign Companies<br>外国法人等       | <b>7.72%</b>  | <b>989</b>   |
| Treasury Stock<br>自己株式           | <b>4.22%</b>  | <b>540</b>   |



|                                              |              |               |
|----------------------------------------------|--------------|---------------|
| Financial Institutions<br>金融機関               | <b>3,229</b> | <b>25.19%</b> |
| Financial Instruments Businesses<br>金融商品取引業者 | <b>165</b>   | <b>1.29%</b>  |
| Other Companies<br>その他法人                     | <b>3,881</b> | <b>30.27%</b> |

## 》Outline of the Company 》会社概要

(As of March 31, 2021 / 2021年3月31日現在)

|                 |       |                                                                                                                                                                                 |                                                 |
|-----------------|-------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|
| Trading Name    | 商号    | SEIKA CORPORATION                                                                                                                                                               | 西華産業株式会社                                        |
| Securities Code | 証券コード | 8061                                                                                                                                                                            | 8061                                            |
| Establishment   | 設立    | Oct. 1, 1947                                                                                                                                                                    | 1947年10月1日                                      |
| President       | 代表者   | Akihiko Sakurai                                                                                                                                                                 | 櫻井 昭彦                                           |
| Head Office     | 本社    | Shin - Tokyo Bldg., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-0005                                                                                                         | 〒100-0005<br>東京都千代田区丸の内三丁目3番1号(新東京ビル)           |
| Capital Stock   | 資本金   | 6,728 million yen<br>(listed on the First Section of Tokyo Stock Exchange)                                                                                                      | 67億28百万円(東証一部上場)                                |
| Employees       | 従業員数  | Consolidated:969 Non-consolidated:318                                                                                                                                           | 連結:969名 単体:318名                                 |
| Core Business   | 主要事業  | Import/Export and Domestic Sales for Power generating, and other Plant, Engineering, Machinery, Tools, Environmental protection system, Electronics and information equipments. | 各種プラント及び補機類、機械装置・機器類、環境保全設備、電子情報システム機器類の販売及び輸出入 |

## 》List of Directors 》役員一覧

(As of June 24, 2021 / 2021年6月24日現在)

|                                  |                                      |                             |                                    |                             |
|----------------------------------|--------------------------------------|-----------------------------|------------------------------------|-----------------------------|
| Representative Director<br>代表取締役 | President and CEO<br>社長執行役員          | Akihiko Sakurai<br>櫻井 昭彦    | Auditor<br>監査役                     | Yoshihiko Nakamura<br>中村 嘉彦 |
| Director<br>取締役                  | Managing Executive Officer<br>常務執行役員 | Masanori Takahashi<br>高橋 正憲 | Senior Executive Officer<br>上席執行役員 | Katsuhiko Fukuzato<br>福里 克彦 |
| Director<br>取締役                  | Managing Executive Officer<br>常務執行役員 | Yasumasa Kawana<br>川名 康正    | Senior Executive Officer<br>上席執行役員 | Yukinori Yokoyama<br>横山 幸則  |
| Director<br>取締役                  | Senior Executive Officer<br>上席執行役員   | Hajime Goto<br>後藤 基         | Senior Executive Officer<br>上席執行役員 | Hirohisa Masuda<br>増田 博久    |
| Director<br>取締役                  | Senior Executive Officer<br>上席執行役員   | Tomoaki Hasegawa<br>長谷川 智昭  | Senior Executive Officer<br>上席執行役員 | Tatsuhiko Hirayama<br>平山 龍彦 |
| Outside Director<br>取締役(社外取締役)   |                                      | Yuko Shirai<br>白井 裕子        | Senior Executive Officer<br>上席執行役員 | Noriyuki Takahashi<br>高橋 紀行 |
| Outside Director<br>取締役(社外取締役)   |                                      | Takahisa Fukao<br>深尾 隆久     | Executive Officer<br>執行役員          | Kazutoshi Usui<br>碓井 一俊     |
| Outside Director<br>取締役(社外取締役)   |                                      | Kiyomi Miyata<br>宮田 清巳      | Executive Officer<br>執行役員          | Masakazu Ozaki<br>尾崎 雅一     |
| Full-time Auditor<br>常勤監査役       |                                      | Masashi Takahashi<br>高橋 昌志  | Executive Officer<br>執行役員          | Yuki Kinoshita<br>木下 雄貴     |
| Full-time Auditor<br>常勤監査役       |                                      | Masanori Abe<br>阿部 正典       | Executive Officer<br>執行役員          | Tatsuhiko Nojiri<br>野尻 竜彦   |
| Auditor<br>監査役                   |                                      | Yasutaka Keno<br>毛野 泰孝      |                                    |                             |

